

**Summary of List of Creditors**

***In the Matter of M/s FOCUS REALCON PRIVATE LIMITED***

Category of creditor	Summary of claims received		Summary of Claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
	No. of Claims	Amount	No. of Claims	Amount of Claims Admitted					
Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	3	
Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	1,64,94,29,042	2	1,64,94,29,042	-	-	-	4	
Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
Operational creditors (Employees)	-	-	-	-	-	-	-	6	
Operational creditors (Government Dues)	-	-	-	-	-	-	-	7	
Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	8	
Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	
<b>Total</b>	<b>2</b>	<b>1,64,94,29,042</b>	<b>2</b>	<b>1,64,94,29,042</b>		-	-		

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**FOCUS REALCON PRIVATE LIMITED ; C**

**List of secured financial creditors belong**

Sl. No.	Name of creditor	Identification No.	Details of claim		Details of Claims /		
			Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest

**Note: IRP has not received any claim under this class till the date**

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**EXHIBIT 1**

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**COMMENCEMENT OF CIRP ON 14.09.2022**

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**Claims to any class of creditors as on 27.09.2022**

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Admitted			Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification
Amount covered by guarantee	Whether Related Party ?	% voting share in CoC				

Remarks, if any

ANNEXURE 2

FOCUS REALCON PRIVATE LIMITED ; COMMENCEMENT OF CIRP ON 14.09.2022

List of unsecured financial creditors belongs to any class of creditors as on 27.09.2022

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether Related Party ?					

Note: IRP has not received any claim under this class till the date

**ANNEXURE 3**

**FOCUS REALCON PRIVATE LIMITED ; COMMENCEMENT OF CIRP ON 14.09.2022**

**List of secured financial creditors as on 27.09.2022**

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether Related Party ?	% voting share in CoC						
<b>Total</b>				-	-			-					-	-		

**Note: IRP has not received any claim under this class till the date**

**ANNEXURE 4**

FOCUS REALCON PRIVATE LIMITED ; COMMENCEMENT OF CIRP ON 14.09.2022

List of unsecured financial creditors as on 27.09.2022

Sl. No.	Name of creditor	Details of claim received					Details of Claims Admitted				Nature of claim	Amount covered by guarantee	Whether Related Party ?	% voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification
		Date of Receipt	Amount claimed				Amount of claim admitted											
			Principal	Interest	Other Charges	Total	Principal	Interest	Other Charges	Total								
1	CYGNUS PROPBUILD PVT. LTD.	19-Jul-22	78,00,00,000.00	6,64,17,535.00	-	84,64,17,535.00	78,00,00,000.00	6,64,17,535.00	-	84,64,17,535.00	Optional convertible Debentures	-	No	51.32	-	-	-	-
2	AADI BUILDWELL PRIVATE LIMITED	19-Jul-22	74,00,00,000.00	6,30,11,507.00	-	80,30,11,507.00	74,00,00,000.00	6,30,11,507.00	-	80,30,11,507.00	Optional convertible Debentures	-	No	48.68	-	-	-	-
		<b>Total</b>	<b>1,52,00,00,000.00</b>	<b>₹ 12,94,29,042.00</b>	<b>-</b>	<b>1,64,94,29,042</b>	<b>1,52,00,00,000.00</b>	<b>₹ 12,94,29,042.00</b>	<b>-</b>	<b>1,64,94,29,042</b>		<b>-</b>	<b>-</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Note:**

- 1 The list of Creditors is prepared on the basis of Claims received from the Creditors
- 2 The Claims have been admitted on the basis of the documents submitted by the Creditors itself as no complete data for verification of claims provided by the suspended board of directors.
- 3 The said claims may further undergo changes if other information made available to the IRP as per the provisions Regulation 14 of the IBBI (CIRP) Regulations, 2016
- 4 The claims submitted by the Creditors have been admitted on Provisional Basis


Remarks, if any
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## ANNEXURE 5

**FOCUS REALCON PRIVATE LIMITED ; COMMENCEMENT OF CIRP ON 14.09.2022****List of Operational Creditors (Workmen) as on 27.09.2022**

Sl. No.	Name of authorised representative, if any	Name of Workmen	Identification No.	Details of claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
				Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether Related Party?	% voting share in CoC						

**Note: IRP has not received any claim under this class till the date**

**ANNEXURE 6**

**FOCUS REALCON PRIVATE LIMITED ; COMMENCEMENT OF CIRP ON 14.09.2022**

**List of Operational Creditors (Employees) as on 27.09.2022**

Sl. No.	Name of authorised representative, if any	Name of Employee	Identification No.	Details of claim received		Details of Claims Admitted			Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
				Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether Related Party ?					
				<b>Total</b>	-	-					-	-	

**Note:** IRP has not received any claim under this class till the date

**ANNEXURE 7**

**FOCUS REALCON PRIVATE LIMITED; COMMENCEMENT OF CIRP ON 14.09.2022**

**List of Operational creditors (Government Dues) as on 27.09.2022**

Sl. No.	Details of Claimant			Details of claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
	Department	Government	Identification Number	Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether Related Party?	% voting share in CoC						

**Note: IRP has not received any claim under this class till the date**

## ANNEXURE 8

**FOCUS REALCON PRIVATE LIMITED; COMMENCEMENT OF CIRP ON 14.09.2022****List of Operational creditors (Other than Workmen and Employees and Government Dues) as on 27.09.2022**

Sl. No.	Name of creditor	Details of claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Total Amount claimed	Total Amount Admitted	Amount covered by security interest	Amount covered by guarantee	Whether Related Party ?	% voting share in CoC					

Note: IRP has not received any claim under this class of creditor

## ANNEXURE 9

**FOCUS REALCON PRIVATE LIMITED ; COMMENCEMENT OF CIRP ON 14.09.2022****List of other creditors (Other than financial creditors and operational creditors) as on 27.09.2022**

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of Receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee					

**Note: IRP has not received any claim under this class till the date**